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S.D. SEC. OF STATE

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May 18, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Gregory
\$2,439,500 Drinking Water Project Revenue Borrower Bond,
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

City of Gregory
\$2,439,500 Drinking Water Project Revenue Borrower Bond
dated May 18, 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

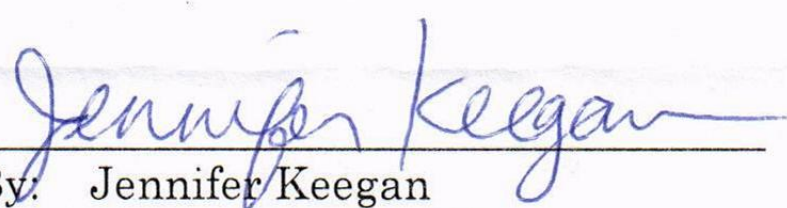
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Gregory
2. Designation of issue: Drinking Water Project Revenue Borrower Bond.
3. Date of issue: May 18, 2023
4. Purpose of issue: Water Distribution Improvements
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,439,500
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 18th day of May 2023.


By: Jennifer Keegan
Its: Acting Finance Officer

<div> <div>\$2,439,500</div> <div>City of Gregory</div> <div>Drinking Water Project Revenue Borrower Bond, Series 2023</div> </div>						
Dated May 18, 2023			Debt Service Report		30/360/4-	
Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2023			\$0.00	\$0.00	\$0.00	
11/15/2023	\$19,058.59	0.000	\$0.00	\$19,058.59		\$19,058.59
02/15/2024	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2024	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2024	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2024	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.38
02/15/2025	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2025	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2025	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2025	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.38
02/15/2026	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2026	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2026	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2026	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.38
02/15/2027	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2027	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2027	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2027	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.38
02/15/2028	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2028	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2028	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2028	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.38
02/15/2029	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2029	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2029	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2029	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.38
02/15/2030	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2030	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2030	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2030	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.38
02/15/2031	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2031	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2031	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2031	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.38
02/15/2032	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2032	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2032	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2032	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.38
02/15/2033	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2033	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2033	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2033	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.38
02/15/2034	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2034	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2034	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2034	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.38
02/15/2035	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2035	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2035	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2035	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.38
02/15/2036	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2036	\$19,058.59	0.000	\$0.00	\$19,058.59		
08/15/2036	\$19,058.59	0.000	\$0.00	\$19,058.59	\$76,234.38	
11/15/2036	\$19,058.59	0.000	\$0.00	\$19,058.59		\$76,234.38
02/15/2037	\$19,058.59	0.000	\$0.00	\$19,058.59		
05/15/2037	\$19,058.59	0.000	\$0.00	\$19,058.59		

05/15/2053	\$19,058.59	0.00	\$0.00	\$19,058.59		
08/15/2053	\$19,058.59	0.00	\$0.00	\$19,058.59	\$76,234.38	
11/15/2053	\$19,058.59	0.00	\$0.00	\$19,058.59		\$76,234.38
02/15/2054	\$19,058.59	0.00	\$0.00	\$19,058.59		
05/15/2054	\$19,058.59	0.00	\$0.00	\$19,058.59		
08/15/2054	\$19,058.59	0.00	\$0.00	\$19,058.59	\$76,234.38	
11/15/2054	\$19,058.59	0.00	\$0.00	\$19,058.59		\$76,234.38
02/15/2055	\$19,058.59	0.00	\$0.00	\$19,058.59		
05/15/2055	\$19,058.59	0.00	\$0.00	\$19,058.59		
08/15/2055	\$19,058.59	0.00	\$0.00	\$19,058.59	\$76,234.38	\$57,175.78
	\$2,439,500.01		\$0.00	\$2,439,500.01	\$2,439,500.01	\$2,439,500.01